

K12 Gallery & TEJAS

Chartered in 1993 as a 501 c3 not-for-profit organization with the purpose of offering quality art accessibility to all Miami Valley residents- regardless of age, ability or ability to pay.

A Legacy Circle

The Legacy Circle was established to acknowledge and thank the many friends who have remembered and vowed to support K12 Gallery with their future charitable giving and estate planning.

Why Join A Legacy Circle?

The supporters of A Legacy Circle help provide long-term stability for the organization. Your considerate financial provisions for K12 Gallery & TEJAS ensures that we may continue the inspiration of art to future generations.

We encourage advanced notice so that we may recognize you in our Legacy Circle with your exact intentions. If you choose to remain anonymous, we will respect the confidential nature of your gift.

Please reach out to us if you are considering a planned gift. The conversations may reveal donor opportunities and naming endowments.

Our Mission

K12 Gallery & TEJAS inspires people of all ages to imagine, learn & create in a unique & encouraging environment.



K12 Gallery & TEJAS

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341 S. Jefferson Street
Dayton, Ohio 45402

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(937) 461-5149

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marissa@k12tejasgallery.org

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www.k12tejasgallery.org



At K12 Gallery & TEJAS

*Partnering with
The Dayton Foundation*



Create Your Legacy

You can help to ensure that future generations have the same opportunity to experience arts. There are a number of ways to plan a gift and to support K12 Gallery & TEJAS in perpetuity. Many of these planned gifts could provide you or your estate with significant tax benefits and help meet other financial planning needs, while building a lasting legacy of the arts for generations to enjoy.

Any planned gift entitles you to join the Legacy Circle, a passionate group of arts lovers who have included K12 Gallery & TEJAS in their estate plans or planned gifts arrangements. Legacy Circle members have a variety of options for making a planned gift that can be tailored to meet the future needs of your loved ones, while also reducing state and federal income taxes.

Charitable Trusts

Remainder Trusts can be set up to provide designate income for the beneficiaries' lifetime or the trust term. Thereafter, the remaining assets are transferred to the K12 Gallery TEJAS Fund. Lead Trusts can be set up to provide designate income to the K12 Gallery TEJAS Fund while providing you with tax deduction benefits. At the end of the term, the assets are transferred to specified individual or you.

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Gift Annuity

When you transfer cash or securities of more than \$10,000 to the Dayton Foundation, you can create a gift annuity that guarantees a fixed stream of income for life. The remaining annuity principal would become a gift to K12 Gallery & TEJAS. This technique provides possible income tax and capital gains savings.

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Will or Bequests

Bequests may be designated for a percentage of your estate or a specified amount or the remaining property after all other obligations are fulfilled.

Retirement Fund

You can designate K12 Gallery & TEJAS as beneficiary or contingent beneficiary to your retirement plan assets. IRA Charitable Rollover provisions allow individuals over 70 1/2 years old to move up to \$100,000 from IRA to a qualified charity such as K12 Gallery & TEJAS, with little to no income tax payment.

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Outright Gift

A direct gift of cash, securities or property may be the most convenient way to make a contribution. Gifts of long-term capital gain assets (held more than 1 year) may maximize your gift while providing tax benefit.

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Insurance

When the added protection of an insurance policy is no longer needed, transferring the policy ownership to K12 Gallery & TEJAS can result in tax benefits for you. K12 Gallery & TEJAS can be named beneficiary, contingent beneficiary or owner of a new existing policy.

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Determine which of these options meets your charitable objective by consulting with a legal tax advisor and investment professional.

My Response

I am pleased to inform you that I qualify as members of A Legacy Circle Giving. The following planned gift has been provided for K12 Gallery & TEJAS:

- Charitable Trust
- Gift Annuity
- Will or Bequest
- Retirement Fund
- Outright Gift
- Insurance
- Other Gift _____

Please provide me more information on how I can become A Legacy Circle of Giving Member at K12 Gallery & TEJAS.

Name _____

Address _____

City _____

State _____ Zip _____

Phone _____

Email _____

Please return to:

K12 Gallery & TEJAS
341 S. Jefferson Street
Dayton, Ohio 45402

For further information, please contact
Marissa, Development Manager at:

(937) 461-5149
or marissa@k12tejasgallery.org